

Market Mood



09th July 2025

Market Mood



LTP	25522.50
R1	25700
R2	25800
S1	25400
S2	25300

- The Nifty index opened on a flat note at 25,427.85 and moved sideways within the 25,400–25,500 range for most of the session. However, in the last half hour, it broke out of this range and closed at 25,522.50, gaining 0.24% for the day.
- On the daily chart, Nifty is showing signs of buying interest after 4–5 days of consolidation. On the momentum front RSI also showing positive hints as it is going upward and currently at 62.53.
- The overall outlook remains positive as long as nifty sustains above 25,000. traders can follow the key support levels at 25,400 and 25,300, while resistance is seen at 25,700 and 25,800.



LTP	57256.30
R1	57600
R2	57800
S1	56800
S2	56500

- Bank Nifty opened on a muted note at 56,942.55 and showed early strength by gaining around 300 points, followed by sideways movement throughout the session. It closed at 57,256.30, registering a gain of 0.54%.
- The index outperformed Nifty on Tuesday, supported by strong loan and deposit growth in the June quarter, along with positive momentum in financial stocks. The RSI, currently at 61.14, reflects this strength, and with the index trading above its 20 EMA, the near-term trend remains positive.
- The overall outlook stays bullish as long as Bank Nifty holds above 56,500. Traders can watch support levels at 56,800 and 56,500, while resistance is seen around 57,600 and 57,800

Global Market:

US MARKETS				
🇺🇸	Dow Jones CFD	44,316.70	-89.66	-0.20
08 Jul, 2025 22:16 IST				
🇺🇸	S&P 500 CFD	6,236.94	6.96	0.11
08 Jul, 2025 22:16 IST				
🇺🇸	Nasdaq CFD	20,441.13	28.61	0.14
08 Jul, 2025 22:16 IST				
EUROPEAN MARKETS				
🇬🇧	FTSE	8,854.18	47.65	0.54
08 Jul, 2025 21:20 IST				
🇫🇷	CAC	7,766.71	43.24	0.56
08 Jul, 2025 21:20 IST				
🇩🇪	DAX	24,206.91	133.24	0.55
08 Jul, 2025 21:45 IST				

Sentiment Gauge



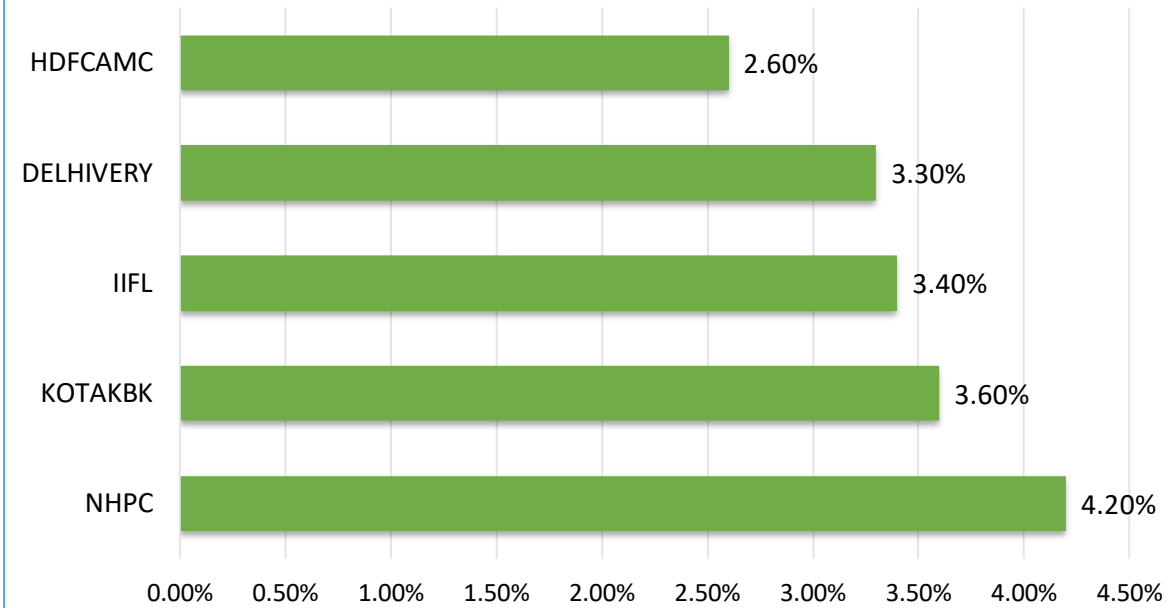
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1481.19	1333.06
Adv/Dec		
Advance	Decline	A/D Ratio
115	112	1.02

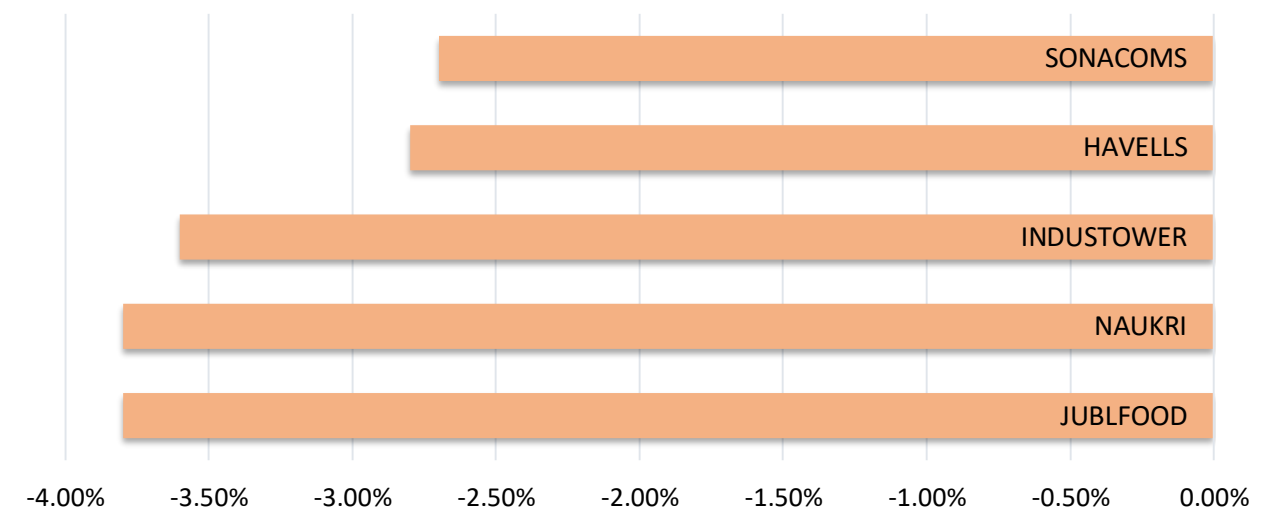
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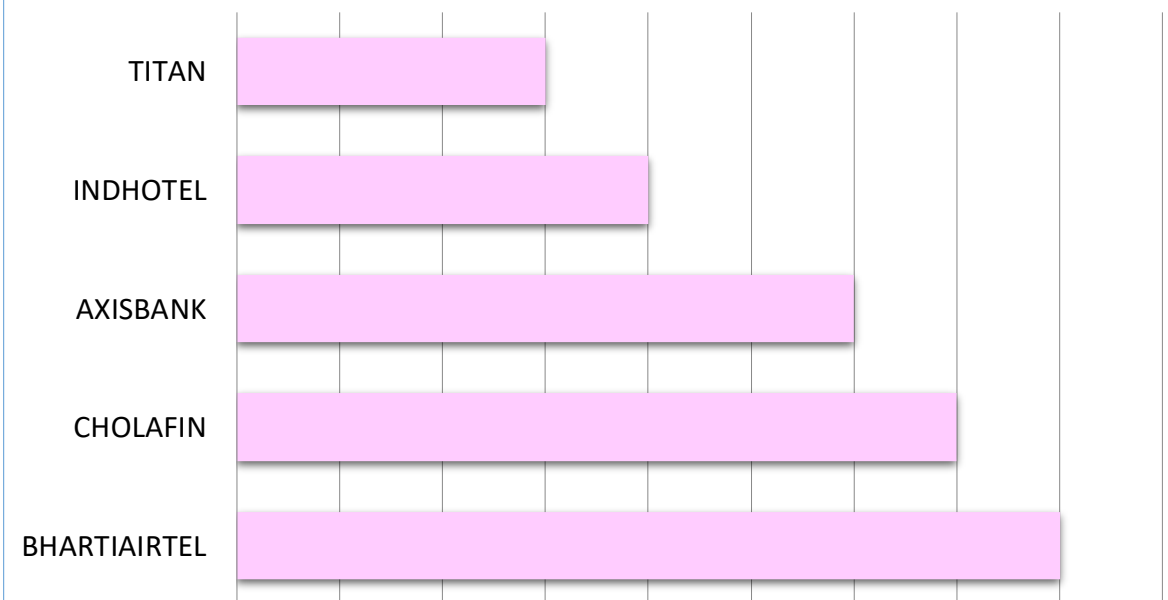
PRICE UP



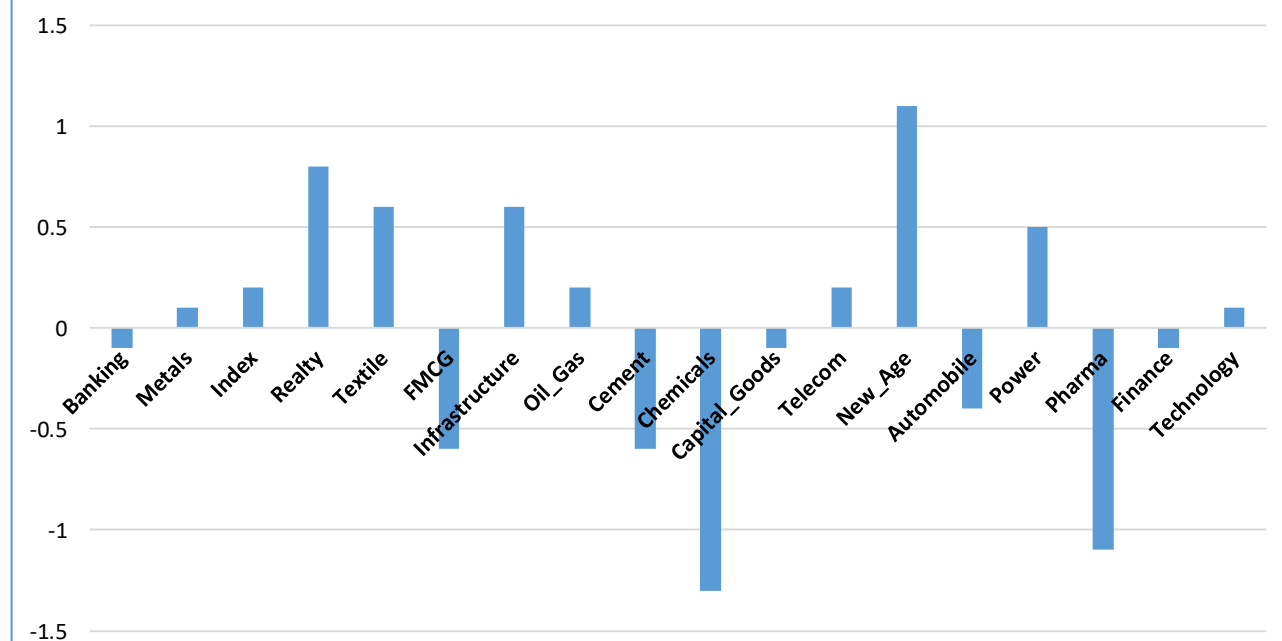
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



SANATHAN (Intraday pick)

Buy Range : 518- 520 SL :- 512 Target:- 530

SANATHAN has witnessed a breakout above a key resistance level, followed by a healthy retracement, and has now reclaimed the recent swing high on the daily timeframe, confirmed by a strong bullish candlestick. The breakout is supported by above-average volume (based on the 20-day average), indicating renewed buying interest. Technically, the stock is trading firmly above its 20, 50, and 100-day EMAs, underscoring the strength of the ongoing uptrend. The Relative Strength Index (RSI) stands at 70.61 and is trending higher, suggesting strong bullish momentum and potential for continued upside in the near term.

DELIVERY CALL



CEATLTD (Delivery pick)

Buy above :- 3800 SL:- 3680 (daily closing basis) Target :- 4030

CEAT Ltd has witnessed a breakout from a flag and pole chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating a continuation of the prevailing uptrend. The breakout is supported by above-average volume (based on the 20-day average), highlighting renewed buying interest. Technically, the stock is trading firmly above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the ongoing bullish trend. The Relative Strength Index (RSI) stands at 61.62 and is trending higher, suggesting building bullish momentum and potential for further upside in the near term.

08th July 2025

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,522.50	61.2	0.24	1,047	1051.3	1,038.55	1,034.30
KOTAKBANK	2,223.90	74.1	3.45	349	368.9208	308.74	288.68
ETERNAL	263.65	5.1	1.97	3,287	3410.485	3,039.26	2,915.52
ASIANPAINT	2,487.90	45.1	1.85	676	679.736	667.08	662.86
NTPC	342.95	5.5	1.63	2,046	2059.357	2,019.82	2,006.64
GRASIM	2,814.60	35.5	1.28	2,433	2446.698	2,405.15	2,391.30
BEL	422.4	5.3	1.27	3,444	3481.348	3,368.33	3,330.65
ADANIPORTS	1,448.30	12.7	0.88	1,118	1135.017	1,082.49	1,064.98
POWERGRID	298.25	2.35	0.79	5,737	5802.467	5,605.27	5,539.53
ONGC	243.35	1.83	0.76	1,542	1546.933	1,533.53	1,529.07
WIPRO	269.75	2	0.75	4,312	4326.273	4,282.36	4,267.73
INFY	1,638.50	11.5	0.71	964	1075.794	739.80	627.81
LT	3,607.00	25.6	0.71	179	195.9735	144.86	127.83
SBIN	812.25	5.4	0.67	417	450.3404	349.18	315.46
HDFCLIFE	794.35	4.9	0.62	2,405	2409.815	2,395.09	2,390.19
TECHM	1,634.00	10.1	0.62	1,689	1707.601	1,652.40	1,634.00
HDFCBANK	1,999.40	12	0.6	1,708	1715.046	1,692.63	1,685.15
TATAMOTORS	692.9	4.05	0.59	12,586	12737.99	12,283.51	12,132.01
ULTRACEMCO	12,416.00	71	0.58	693	698.7135	681.59	675.89
ICICIBANK	1,443.00	7.3	0.51	7,573	7589.558	7,538.47	7,521.44
ADANIENT	2,588.00	11.9	0.46	1,188	1211.572	1,141.56	1,118.23
ITC	418	1.85	0.44	1,047	1051.3	1,038.55	1,034.30
SBILIFE	1,816.20	7.9	0.44	349	368.9208	308.74	288.68
BAJFINANCE	928.3	3.65	0.39	3,287	3410.485	3,039.26	2,915.52
BAJAJFINSV	2,014.00	7.6	0.38	676	679.736	667.08	662.86

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
JSWSTEEL	1,042.80	3	0.29	931	937.6	916.68	909.70
JIOFIN	328.8	0.75	0.23	1,995	2003.701	1,976.40	1,967.30
M&M	3,163.00	2.8	0.09	869	884.4557	839.52	824.54
SHRIRAMFIN	671.3	-	-	3,422	3432.578	3,399.61	3,388.62
BHARTIARTL	2,033.00	-0.9	-0.04	1,517	1525.205	1,500.90	1,492.80
NESTLEIND	2,419.00	-3.1	-0.13	165	167.1508	160.20	157.89
TCS	3,406.00	-5.7	-0.17	1,181	1188.1	1,165.60	1,158.10
TATACONSUM	1,100.00	-1.9	-0.17	3,602	3623.788	3,558.11	3,536.21
EICHERMOT	5,671.00	-11.5	-0.2	2,611	2633.504	2,564.65	2,541.70
RELIANCE	1,538.00	-3.5	-0.23	386	387.9448	382.55	380.76
HEROMOTOCO	4,297.00	-10	-0.23	3,701	3732.626	3,638.69	3,607.37
INDUSINDBK	851.8	-2.65	-0.31	1,445	1453.417	1,427.14	1,418.38
TATASTEEL	161.9	-0.5	-0.31	812	817.2801	801.86	796.72
COALINDIA	382.9	-1.35	-0.35	678	684.672	664.01	657.13
HINDUNILVR	2,400.00	-10.4	-0.43	270	272.2318	265.58	263.37
SUNPHARMA	1,670.80	-9.1	-0.54	263	267.0779	255.26	251.32
HCLTECH	1,700.10	-10.3	-0.6	1,641	1655.237	1,612.73	1,598.56
MARUTI	12,435.00	-85	-0.68	4,348	4391.576	4,261.86	4,218.62
HINDALCO	687.3	-4.8	-0.69	2,809	2838.138	2,750.93	2,721.86
APOLLOHOSP	7,555.50	-60.5	-0.79	701	709.325	683.79	675.28
AXISBANK	1,164.90	-10.2	-0.87	12,646	12784	12,368.50	12,230.00
TRENT	5,440.00	-59	-1.07	1,724	1740.505	1,690.25	1,673.50
CIPLA	1,490.00	-20.5	-1.36	12,498	12640.67	12,213.67	12,071.33
BAJAJ-AUTO	8,342.00	-121.5	-1.44	245	248.2848	237.96	234.52
DRREDDY	1,284.00	-26.5	-2.02	1,649	1675.66	1,595.77	1,569.14
TITAN	3,440.00	-215.1	-5.88	426	434.0006	408.50	400.00

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Technical Research Analyst

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